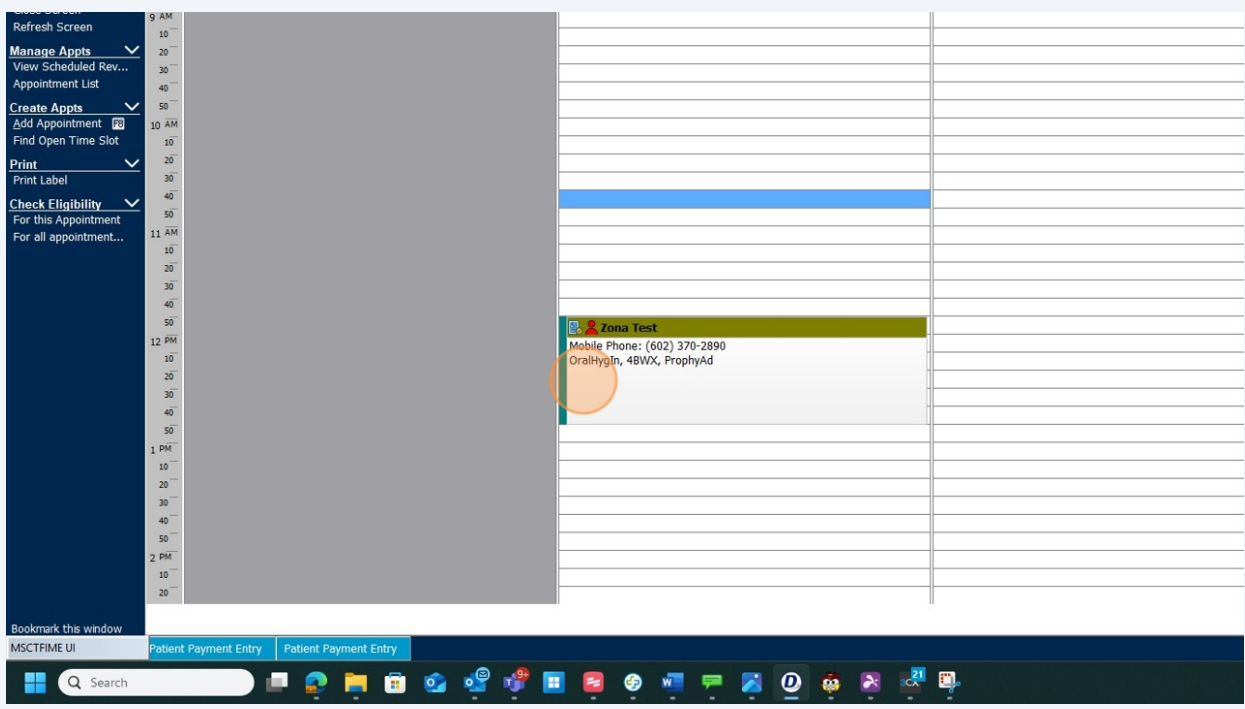
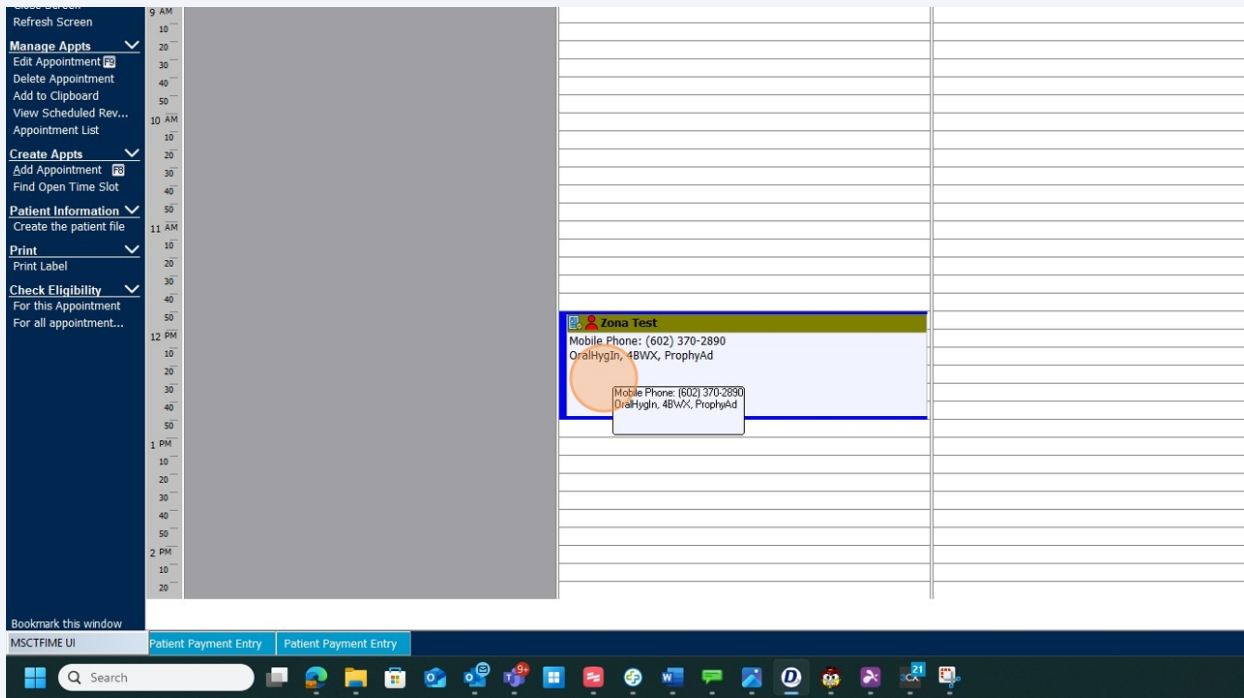


# Texting a NP without patient file

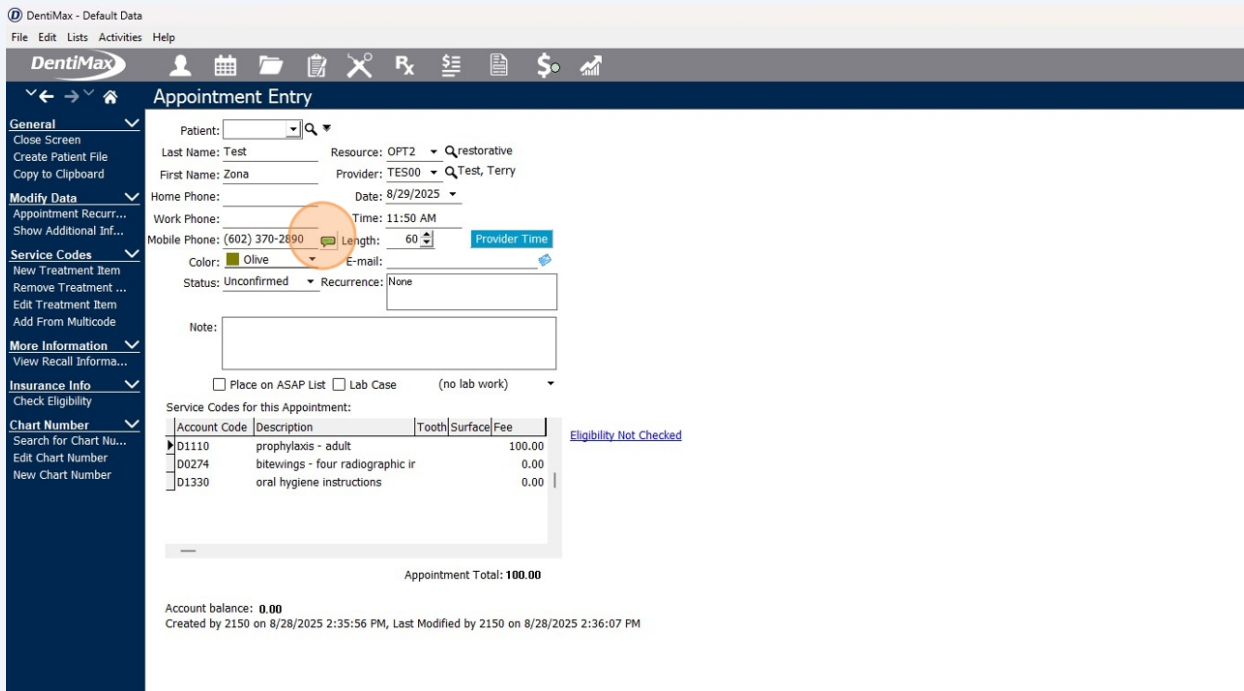
1 This is a new patient without a patient file



## 2 Double-click to open the appointment



## 3 Click on the green text bubble



#### 4 In the text box, right click

The screenshot shows a patient appointment form on the left and a 'Patient Texting' dialog box on the right. The form includes fields for Color (Drive), Status (Unconfirmed), Recurrence (None), and a Note field. Below these are checkboxes for 'Place on ASAP List' and 'Lab Case (no lab work)'. A table lists service codes for the appointment: D1110 (prophylaxis - adult, 100.00), D0274 (bitewings - four radiographic ir, 0.00), and D1330 (oral hygiene instructions, 0.00). The appointment total is 100.00. A note indicates 'Eligibility Not Checked'. The account balance is 0.00. The dialog box shows a list of messages and a 'Send Text' section with a 'To:' field containing the number 16023702890. A right-click context menu is visible over the 'To:' field.

Account Code	Description	Tooth	Surface	Fee
D1110	prophylaxis - adult			100.00
D0274	bitewings - four radiographic ir			0.00
D1330	oral hygiene instructions			0.00

Appointment Total: 100.00

Account balance: 0.00  
Created by 2150 on 8/28/2025 2:35:56 PM, Last Modified by 2150 on 8/28/2025 2:36:07 PM

#### 5 Select the template to use "NP Online Registration"

This screenshot is similar to the previous one, showing the same patient appointment form and 'Patient Texting' dialog box. However, the right-click context menu over the 'To:' field in the dialog box is different. It lists three options: 'PRE-MED', 'Closed Unexpectedly', and 'NP Online Registration'. The 'NP Online Registration' option is highlighted with an orange circle.

nt Code	Description	Tooth	Surface	Fee
)	prophylaxis - adult			100.00
)	bitewings - four radiographic ir			0.00
)	oral hygiene instructions			0.00

Appointment Total: 100.00

balance: 0.00  
by 2150 on 8/28/2025 2:35:56 PM, Last Modified by 2150 on 8/28/2025 2:36:07 PM

## 6 Click "Send Now"

The screenshot shows a patient appointment form with a 'Patient Texting' dialog box overlaid. The dialog box contains a preview of a text message and a 'Send Text' section with a 'Send Now' button highlighted by an orange circle.

Lab Case (no lab work)

	Tooth	Surface	Fee	
t			100.00	Eligibility Not Checked
adiographic ir			0.00	
uctions			0.00	

Appointment Total: **100.00**

5:56 PM, Last Modified by 2150 on 8/28/2025 2:36:07 PM

**Patient Texting**

Messages

contact us at (800) 800-0000 or return prior to your appointment.  
We look forward to seeing you soon.  
Sent 8/20/2025 4:01:55 PM

Hello Ben, We are excited to welcome you as a new patient to Default Data.  
Please take a moment to complete your patient registrations forms online here prior to your appointment.  
www.epatientcenter.com  
Enter Practice code.  
Sent 8/28/2025 2:36:25 PM

Send Text

To: 16023702890

Hello Ben, We are excited to welcome you as a new patient to Default Data.  
Please take a moment to complete your patient

Cancel Send Now

## 7 You can see that the text has now gone out to the new patient

The screenshot shows the same patient appointment form as in step 6, but with a 'Patient Texting' dialog box overlaid. The dialog box now shows a 'Close' button in the top right corner, indicating that the text has been sent.

Zona

Procedure: OPT2 - Restorative

Order: TES00 - Test, Terry

Date: 8/29/2025

Time: 11:50 AM

Duration: 60 Provider Time

Insurance: None

	Tooth	Surface	Fee	
ographic ir			100.00	Eligibility Not Checked
ons			0.00	

Appointment Total: **100.00**

5:56 PM, Last Modified by 2150 on 8/28/2025 2:36:07 PM

**Patient Texting**

Messages

patient registrations forms online here prior to your appointment.  
www.epatientcenter.com  
Enter Practice code.  
Sent 8/28/2025 2:36:25 PM

Hello Ben, We are excited to welcome you as a new patient to Default Data.  
Please take a moment to complete your patient registrations forms online here prior to your appointment.  
www.epatientcenter.com  
Enter Practice code.  
Sent 8/28/2025 2:37:30 PM

Send Text

To: 16023702890

Cancel Send Now

Close

8

This does allow text for new patients that DO NOT have a patient file.

So you could leave them without a patient file until they arrive at the office so you can see it on your schedule as a new patient

DentiMax - Default Data  
File Edit Lists Activities Help

**DentiMax**

Appointment Entry - Test, Zona

General  
Close Screen  
Create Patient File  
Copy to Clipboard

Modify Data  
Appointment Recurr...  
Show Additional Inf...

Service Codes  
New Treatment Item  
Remove Treatment ...  
Edit Treatment Item  
Add From Multicode

More Information  
View Recall Informa...

Insurance Info  
Check Eligibility

Patient: [Search Icon]

Last Name: Test Resource: OPT2 Qrestorative  
First Name: Zona Provider: TES00 QTest, Terry

Home Phone: Date: 8/29/2025  
Work Phone: Time: 11:50 AM  
Mobile Phone: (602) 370-2890 Length: 60 Provider Time

Color: Olive E-mail:  
Status: Unconfirmed Recurrence: None

Note:

Place on ASAP List  Lab Case (no lab work)

Service Codes for this Appointment:

Account Code	Description	Tooth	Surface	Fee
D1110	prophylaxis - adult			100.00
D0274	bitewings - four radiographic ir			0.00
D1330	oral hygiene instructions			0.00

Eligibility Not Checked

Appointment Total: 100.00

Account balance: 0.00  
Created by 2150 on 8/28/2025 2:35:56 PM, Last Modified by 2150 on 8/28/2025 2:36:07 PM